



# Planned Giving

An excellent way to support IAGLR's mission is to leave us a bequest in your will or trust. You can choose to designate your gift for a general or specific purpose, so you have the peace of mind knowing that your gift will be used as intended.

## Benefits of Planned Giving

- 1) There is no cost to you.
- 2) You are able to leave a lasting legacy.
- 3) A charitable gift can be part of tax planning for your estate.

## Sample Bequest

You should seek legal counsel to include IAGLR in your estate plan. We have provided some basic bequest language to start the conversation between you and your attorney. There are a number of ways you can make a bequest to IAGLR; including specific, percentage, residual, or contingent.

- **Bequest of a Specific Dollar Amount**

I hereby give, devise and bequeath \_\_\_\_\_ and No/100 dollars (\$DOLLARS) to *International Association for Great Lakes Research-Michigan*, a nonprofit organization located at 4840 South State Road, Ann Arbor, MI 48108, Federal Tax ID #38-2689988, for IAGLR's general use and purpose.

- **Percentage Bequest**

I hereby give, devise and bequeath \_\_\_\_\_ percent (\_\_\_\_%) of my total estate, determined as of the date of my death, to *International Association for Great Lakes Research-Michigan*, a nonprofit organization located at 4840 South State Road, Ann Arbor, MI 48108, Federal Tax ID #38-2689988, for IAGLR's general use and purpose.

- **Residual Bequest**

I hereby give, devise and bequeath to *International Association for Great Lakes Research-Michigan*, a nonprofit organization located at 4840 South State Road, Ann Arbor, MI 48108, Federal Tax ID #38- 2689988, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for IAGLR's general use and purpose.

- **Contingent Bequest**

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to *International Association for Great Lakes Research-Michigan*, a nonprofit organization located at 4840 South State Road, Ann Arbor, MI 48108, Federal Tax ID #38-2689988, DESCRIPTION OF PROPERTY to be used for IAGLR's general use and purpose.

- **Restricted Bequests**

If you are making a restricted bequest, we recommend that your attorney include the following provision to give IAGLR flexibility should it no longer be possible for IAGLR to use your gift as you originally intended: *If, in the judgment of the Board of Directors of International Association for Great Lakes Research-Michigan, it shall become impossible for IAGLR to use this bequest to accomplish the specific purposes of this bequest, IAGLR may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.*

## Contact Us

If you are considering a bequest we would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. Please [contact us](#) if you have any questions or to request any additional information that might be helpful to you and your attorney as you consider making a bequest to us.

If you have included a bequest for IAGLR in your estate plan, please contact us to let us know. We would like to thank you and recognize you for your gift!

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*\*IAGLR is a 501(c)(3) non-profit corporation. The IAGLR Board of Directors shall have the power to refuse donations if it determines that the objectives of the donor are not consistent with the Association objectives. In cases of donations other than money, or readily-marketable securities, the Board must review and approve such donations prior to acceptance.*